

#### 2023 ULF GRANT FUNDING PROGRAM

The Upper Lachlan Foundation Board of Directors are pleased to invite you to apply for the 2023 Grant Funding Program.

This year, there will be **grants available of up to \$1,000** to assist not-for-profit organisations in the Upper Lachlan Shire in executing projects or purchasing equipment for the betterment of the local community, or to assist organisations to achieve their mission.

This program is funded through the annual income earned from the ULF Open Fund held with the GreaterGood. As this fund continues to grow due to our generous benefactors, so does the amount of funding we have available to distribute. Thankyou for your participation.

# Grants open on Monday 25th September and close on Friday 20th October at 5:00pm

#### **Important:**

- Grants will be directed to not-for-profit groups located within the Upper Lachlan Shire. Examples of
  this include incorporated not-for-profit community organisations, local schools, local district health
  services and public hospital support groups, companies limited by guarantee, local charities listed
  with the ACNC, local incorporated P&C Associations, incorporated Hospital Auxiliaries, section 355
  committees, and more.
- You are not eligible to apply if you are an individual, group of individuals, or a for-profit commercial organisation.
- Applicants will be required to provide evidence of their not-for-profit status which may be an ABN, ACN, or INC.
- Successful applicants will need to have a designated bank account in their name. We do not pay
  grants to individuals.
- Only one application per organisation will be considered.
- Incomplete application forms will not be considered.

#### Instructions:

- Carefully complete the attached application form so that all sections are filled in and legible.
- Ensure you have attached a valid quote for the works or purchase you are applying for.
- Ensure the listed contact information is up to date and includes an email address.
- Ensure your bank details are current and correct. If your application is successful, then funds will be deposited into the nominated bank account via electronic transfer.
- Submit your full and complete application via email or hard copy (submitted to PO BOX 242, CROOKWELL) by the closing date and time (20th October at 5pm).

## **Outcome:**

- The board will review all applications in November.
- You will be notified of the outcome of your application via email.
- Successful applicants will have funds settled into their nominated bank account by the end of December 2023.

# Acquittal:

 Successful applications will be required to submit evidence of funds being fully expended. If funds have not been fully expended within 12 months (November, 2024) then an update on the progress of the project or purchase is to be provided to the Upper Lachlan Foundation Board of Directors in writing.

# **Publicity**

 By participating in the ULF Grant Funding Program, you agree to cooperate with any marketing requests made by the ULF to promote the program.

#### Contact:

 If you have any questions about the application process or would like to discuss your eligibility with us further please contact our Secretary Charlie Prell on 0427224839 or secretary@upperlachlanfoundation.com



# **2023 ULF OPEN FUND GRANT FUNDING APPLICATION**

Requested Funding amounts of up to \$1,000

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|--|---|--|--|--|--|
| ORGANISATION DETAILS   |   |  |  |  |  |
| Organisation/ Entity Name:   |   |  |  |  |  |
| How is your organisation incorporated? Please note your ABN/ INC/ ACN  |   |  |  |  |  |
| Organisation Registered Address:   |   |  |  |  |  |
| Type of organisation? Eg. Education, environment, registered club, sporting, youth, community, disability etc. |   |  |  |  |  |
| Describe your organisation. Eg. What is your purpose? What benefits do you provide the community?              |   |  |  |  |  |
| PRIMARY CONTACT DETAILS  |   |  |  |  |  |
| Organisation Contact Person  |   |  |  |  |  |
| Organisation Email   |   |  |  |  |  |
| Phone  |   |  |  |  |  |
| Organisation Mailing address   |   |  |  |  |  |
| PROJECT TYPE & OVERVIEW  |   |  |  |  |  |
| Project is for?<br>Capital Works eg. , Equipment<br>Purchase, Other  | □ Capital Works eg. construction of new infrastructure or refurbishment/repairs of existing infrastructure □ Purchase of Equipment or Supplies □ Education □ Other - please specify |  |  |  |  |
| Project location and benefiting community/s?   |   |  |  |  |  |
| Are any other funds, grants or fundraising planned toward this funding activity?                               | ☐ No ☐ Yes If yes, state details etc.   |  |  |  |  |



| Purpose for funding request Please give a brief description of; - how you intend to spend - who is most likely to bend - How it meets community   | funds<br>efit |  |  |       |  |
|---|---------------|--|--|-------|--|
| Requested funding amoun   | t:            |  |  |       |  |
| BANK DETAILS Please specify your nominated bank account for any successful funds to be deposited into   |               |  |  |       |  |
| PAYEE NAME  |               |  |  |       |  |
| BSB   |               |  |  |       |  |
| ACCOUNT   |               |  |  |       |  |
| BANK  |               |  |  |       |  |
| DECLARATION CHECKLIST & SIGNATURE   |               |  |  |       |  |
| □ I have attached valid Quote/s to support the requested funding amount. □ I have answered all questions truthfully and accurately. □ I have double checked the nominated bank details are correct. □ I understand that the ULF Board makes the decision on this application, their decision is final, and there is no appeal process. □ By submitting this application I agree to provide evidence of the finished proposal to the ULF in accordance with the acquittal process. □ I agree that the ULF may use evidence of my project for any marketing that the ULF might want to undertake. |               |  |  |       |  |
| APPLICANT NAME  |               |  |  |       |  |
| APPLICANT SIGNATURE   |               |  |  | DATE: |  |

EMAIL: completed form to <a href="mailto:secretary@upperlachlanfoundation.com">secretary@upperlachlanfoundation.com</a>

Or, POST to "Upper Lachlan Foundation Inc, PO Box 242, Crookwell NSW 2583"